

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

Parkson Retail Group Limited
05/01/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>03368</u> Descrip	otion :	tion : PARKSON GROUP		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	7,500,000,000	0.02	150,000,000.00	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	7,500,000,000	0.02	150,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Description	n: <u>N/A</u>		
		No	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	use)				
Balance at close	e of the mont	h			

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion: <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	ng month			
Increase/(decrea	ase)				
Balance at close	e of the mon	th			

Total authorised share capital at the end of the month:

HK\$150,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,707,328,750	N/A	N/A	N/A
Increase / (decrease) during the month	(18,805,000)	N/A	N/A	N/A
Balance at close of the month	2,688,523,750	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)		
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and -		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	
1. Exercise Price: HK\$6.24 (09/11/2005) Ordinary shares (Note 1)	NIL	NIL	NIL	10,055,250	NIL
2. Exercise Price: HK\$ (/ /) Ordinary shares					

10,010,250 (*Note* 1) 3. Exercise Price: HK\$ (/ /) Ordinary shares (Note 1) 4. Exercise Price: HK\$ (/ /) Ordinary shares (Note 1) Total A. (Ordinary shares) NIL N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options (State currency)

No. of new shares of

issuer which may be issued pursuant thereto

as at close of the month

Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
(/ /) Stock code (if listed)	N/A	<u>N/A</u>	<u>N/A</u>	N/A	N/A	N/A
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)		· · · · · ·	_			
(dd/mm/yyyy)	(/ /)	_			
	-					
				·		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		′)	_			
3.	-					
	-			<u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4.	-					
	-					
						-
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	()	_			
(((() IIII) yyyy)	(/ /	,				
		Tot	(Prefere	nary shares) $\frac{N/2}{N/2}$ ence shares) $\frac{N/2}{N/2}$ Other class) $\frac{N/2}{N/2}$	A	-
			(<u></u>	1	-

Convertibles (i.e. Convertible in	nto Shares of the	Issuer which	are to be Listed)			
Class and description	Currency of amount outstanding	Amount at of preced month	ing during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (Note 1)	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /))				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))				
<u>4.</u>		,				
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			(Prefer	nary shares) <u>N/2</u> ence shares) <u>N/2</u> (Other class) <u>N/2</u>	A	- - -

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. <u>N/A</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)	-	
2. <u>N/A</u>		
3. N/A		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			((((),)))))))))			<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/innii yyyy)			<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
			Class of shares issuable (Note 1)	e		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary <u>Shares</u>		
6.	Repurchase of shares		Repurchased date (yet to be cancelled): (dd/mm/yyyy)	(01/12/2015) (03/12/2015) (04/12/2015) (08/12/2015) (10/12/2015) (11/12/2015) (15/12/2015) (17/12/2015) (18/12/2015) (22/12/2015)		$\begin{array}{c} (1,500,000) \\ (1,000,000) \\ (2,000,000) \\ (1,000,000) \\ (3,000,000) \\ (2,000,000) \\ (2,000,000) \\ (2,000,000) \\ (748,000) \\ (1,000,000) \end{array}$
			Repurchased date : (dd/mm/yyyy)	(11/12/2015)	(18,805,000)	
			AGM approval date: (dd/mm/yyyy)	(22/05/2015)		
			Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A	
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				reference	shai	res) <u>(18,805,000</u> res) <u>N/A</u> uss) N/A	<u>)</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(18,805,000)	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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N/A		
Submitted by:	Tricor Investor Services Limited	
Title:(Directo	Hong Kong Branch Share Registrar or, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.